

United States Bankruptcy Court District of Nevada						Voluntary Petition			
Name of Debtor (if individual, enter Last, First, Middle): THE HOLDER GROUP SHARKEY'S, LLC					Name of Joint Debtor (Spouse) (Last, First, Middle):				
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):					All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):				
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN(if more than one, state all): 88-0509911					Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN(if more than one, state all):				
Street Address of Debtor (No. & Street, City, and State): 1440 US HIGHWAY 395 N GARDNERVILLE, NV					Street Address of Joint Debtor (No. & Street, City, and State):				
ZIP CODE 89410					ZIP CODE				
County of Residence or of the Principal Place of Business: DOUGLAS					County of Residence or of the Principal Place of Business:				
Mailing Address of Debtor (if different from street address): 5355 KIETZKE LANE SUITE 102 RENO, NV					Mailing Address of Joint Debtor (if different from street address):				
ZIP CODE 89511					ZIP CODE				
Location of Principal Assets of Business Debtor (if different from street address above):									
ZIP CODE									
Type of Debtor (Form of Organization) (Check one box.) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.) 			Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other			Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding			
Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending: 			Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code.)			Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.			
Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b) See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.					Chapter 11 Debtors Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter). Check all applicable boxes <input type="checkbox"/> A plan is being filed with this petition <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).				
Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.									THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors <input type="checkbox"/> 1-49 <input checked="" type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> Over 100,000									
Estimated Assets <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion									
Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion									

Voluntary Petition <i>(This page must be completed and filed in every case)</i>		Name of Debtor(s): THE HOLDER GROUP SHARKEY'S, LLC	
All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet.)			
Location Where Filed: NONE	Case Number:	Date Filed:	
Location Where Filed:	Case Number:	Date Filed:	
Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor (If more than one, attach additional sheet)			
Name of Debtor: NONE	Case Number:	Date Filed:	
District:	Relationship:	Judge:	
Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) <input type="checkbox"/> Exhibit A is attached and made a part of this petition.		Exhibit B (To be completed if debtor is an individual whose debts are primarily consumer debts) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b). X Not Applicable _____ Signature of Attorney for Debtor(s) Date	
Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? <input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No			
Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) <input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: <input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.			
Information Regarding the Debtor - Venue (Check any applicable box)			
<input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.			
<input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.			
<input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes.)			
<input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following). <div style="text-align: right; margin-right: 100px;"> _____ (Name of landlord that obtained judgment) </div> <div style="text-align: right; margin-right: 100px;"> _____ (Address of landlord) </div>			
<input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and			
<input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.			
<input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).			

Voluntary Petition*(This page must be completed and filed in every case)*

Name of Debtor(s):

THE HOLDER GROUP SHARKEY'S, LLC**Signatures****Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.

[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X Not Applicable

Signature of Debtor

X Not Applicable

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only **one** box.)

☐ I request relief in accordance with chapter 15 of Title 11, United States Code. Certified Copies of the documents required by 11 U.S.C. § 1515 are attached.

☐ Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in the petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X Not Applicable

(Signature of Foreign Representative)

(Printed Name of Foreign Representative)

Date

Signature of Attorney**X s/ Stephen R. Harris**

Signature of Attorney for Debtor(s)

Stephen R. Harris, Esq. Bar No. 001463

Printed Name of Attorney for Debtor(s) / Bar No.

Harris & Petroni, Ltd.

Firm Name

417 West Plumb Lane Reno, NV 89509

Address

775 786-7600

Telephone Number

4/30/2013

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Non-Attorney Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Not Applicable

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

Address

X Not Applicable

Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.

If more than one person prepared this document, attach to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X s/ HAROLD D. HOLDER, SR.

Signature of Authorized Individual

HAROLD D. HOLDER, SR.

Printed Name of Authorized Individual

MANAGER

Title of Authorized Individual

4/30/2013

Date

United States Bankruptcy Court

District of Nevada

In re:

Case No. _____

Chapter **11**

THE HOLDER GROUP SHARKEY'S, LLC

STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION

I, **HAROLD HOLDER, SR.**, declare under penalty of perjury that I am the **MANAGER** of **THE HOLDER GROUP SHARKEY'S, LLC**, a **NEVADA** Corporation and that on **04/22/2013** the following resolution was duly adopted by the **MEMBERS** of this Corporation:

"Whereas, it is in the best interest of this Corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that **HAROLD D. HOLDER, SR., MANAGER** of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a Chapter 11 voluntary bankruptcy case on behalf of the Corporation; and

Be It Further Resolved, that **HAROLD D. HOLDER, SR., MANAGER** of this Corporation, is authorized and directed to appear in all bankruptcy proceedings on behalf of the Corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the Corporation in connection with such bankruptcy case; and

Be It Further Resolved, that **HAROLD D. HOLDER, SR., MANAGER** of this Corporation, is authorized and directed to employ **Stephen R. Harris, Esq.**, attorney and the law firm of **Harris & Petroni, Ltd.** to represent the Corporation in such bankruptcy case."

Executed on: **4/30/2013**

Signed: **s/ HAROLD D. HOLDER, SR.**
HAROLD HOLDER, SR.

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court
District of Nevada**

In re THE HOLDER GROUP SHARKEY'S, LLC, Case No. _____
Debtor Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, gov- ernment contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	(5) <i>Amount of claim [if secured also state value of security]</i>
MILOS SHARKEY BEGOVICH LIVING TRUST P O BOX 727 GARDNERVILLE, NV 89410		NOTE	DISPUTED	\$1,015,391.50
FIREMAN'S FUND INSURANCE CORPORATE COLLECTIONS DEPARTMENT CH-10273 PALATINE, IL 60055-0273		INSURANCE DEDUCTIBLE OWED		\$20,000.00
IGT P O BOX 887866 LOS ANGELES, CA 90088		GOODS/SERVICES		\$16,610.00
BALLY GAMING, INC BALLY TECHNOLOGIES LOCKBOX 749335 LOS ANGELES CA 90074		GOODS/SERVICES		\$9,462.48
IGT P O BOX 887866 LOS ANGELES CA 90088		GOODS SERVICES		\$9,045.87
PONDEROSA MEAT 1264 SO VIRGINIA ST RENO, NV		GOODS SERVICES		\$8,101.05

B4 (Official Form 4) (12/07)4 -Cont.

In re THE HOLDER GROUP SHARKEY'S, LLC, Case No. _____
 Debtor Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, gov- ernment contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	(5) <i>Amount of claim [if secured also state value of security]</i>
US FOODS 850 N HILLS BLVD RENO, NV 89506		GOODS SERVICES		\$7,333.46
SKILLMAN GROUP 2150 BUTTERFIELD DRIVE, STE 210 TROY MI 48084		GOODS SERVICES		\$4,300.00
C&M FOOD DISTRIBUTORS 7935 SUGAR PINE CT RENO NV 89523		GOODS/SERVICES		\$3,556.93
AMERIPRIDE SERVICES, INC 78620 WILBUR WAY SACRAMENTO, CA 95828		GOODS/SERVICES		\$2,998.99
MINDEN & GARDNERVILLE SANITATION 1790 HIGHWAY 395 SOUTH MINDEN, NV 89423		SERVICES		\$2,975.78
SWIRE COCA COLA USA P O BOX 1199 DRAPER, UT 84020		GOODS/SERVICES		\$2,842.00

B4 (Official Form 4) (12/07)4 -Cont.

In re THE HOLDER GROUP SHARKEY'S, LLC, Case No. _____
 Debtor Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, gov- ernment contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	(5) <i>Amount of claim [if secured also state value of security]</i>
SOUTHERN WINE & SPIRITS P O BOX 2247 SPARKS, NV 89431		GOODS/SERVICES		\$2,708.87
MODEL DAIRY, INC P O BOX 3017 RENO, NV 89505		GOODS/SERVICES		\$2,031.51
STAPLES BUSINESS ADVANTAGE DEPT LA P O BOX 83689 CHICAGO, IL 60696		GOODS/SERVICES		\$2,019.38
FARMER BROTHERS COFFEE 3880 TECHNOLOGY WAY CARSON CITY, NV 89706		GOODS/SERVICES		\$1,912.47
TOWN OF GARDNERVILLE 1407 HWY 395 N GARDNERVILLE, NV 89410		GOODS/SERVICES		\$1,721.36
NEW WEST DISTRIBUTING 127 WOODLAND AVE RENO, NV 89523		GOODS/SERVICES		\$1,412.45

B4 (Official Form 4) (12/07)4 -Cont.

In re THE HOLDER GROUP SHARKEY'S, LLC, Case No. _____
 Debtor Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, gov- ernment contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	(5) <i>Amount of claim [if secured also state value of security]</i>
J W WELDING SUPPLY P O BOX 1416 FALLON, NV 89407		GOODS/SERVICES		\$1,163.79
DYNASTY GAMES 3765 BARRON WAY RENO, NV 89511		GOODS/SERVICES		\$997.79

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, HAROLD D. HOLDER, SR., MANAGER of the Corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: 4/30/2013

Signature: s/ HAROLD D. HOLDER, SR.

HAROLD D. HOLDER, SR. ,MANAGER

(Print Name and Title)

Penalty for making a false statement or concealing property. Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.

Name, Address, Telephone No. & I.D. No.

Stephen R. Harris, Esq.
Harris & Petroni, Ltd.
417 West Plumb Lane
Reno, NV 89509
 Phone: **775 786-7600**
 I.D. No.: **001463**

Fax:

UNITED STATES BANKRUPTCY COURT
 District of Nevada

In Re

THE HOLDER GROUP SHARKEY'S, LLC

Debtor(s).

BANKRUPTCY NO.
 CHAPTER NO. **11**

**DECLARATION RE: ELECTRONIC FILING OF PETITION
 SCHEDULES, STATEMENTS AND PLAN (if applicable)**

PART I - DECLARATION OF PETITIONER**I HAROLD D. HOLDER, SR.**

the undersigned debtor(s) hereby declare under penalty of perjury that the information I have given my attorney and the information provided in the electronically filed petition, statements, schedules, amendments and plan (if applicable) as indicated above is true and correct. I consent to my attorney filing my petition, this declaration, statements, schedules and plan (if applicable) as indicated above to the United States Bankruptcy Court. I understand that this DECLARATION RE: ELECTRONIC FILING is to be filed with the Clerk once all schedules have been filed electronically but, in no event, no later than 15 days following the date the petition was electronically filed. I understand that failure to file the signed original of this DECLARATION will cause my case to be dismissed pursuant to 11 U.S.C § 707(a)(3) without further notice.

- ☐ If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7 or 13. I am aware that I may proceed under chapter 7, 11, 12, or 13 of 11 United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7 or 13. I request relief in accordance with the chapter specified in this petition.
- ☒ [If petitioner is a corporation or partnership] I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor. The debtor requests relief in accordance with the chapter specified in this petition.

Dated: **4/30/2013**

Signed: **s/ HAROLD D. HOLDER, SR.**
HAROLD D. HOLDER, SR.
 (Applicant)

PART II - DECLARATION OF ATTORNEY

I, the attorney for the petitioner named in the foregoing petition, declare that, I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter.

Dated: **4/30/2013**

Signed: **/s/ Stephen R. Harris**
Stephen R. Harris, Esq.
 Attorney for Debtor(s)

**United States Bankruptcy Court
District of Nevada**

In re: **THE HOLDER GROUP SHARKEY'S, LLC**

Case No.

List of Equity Security Holders

REGISTERED NAME OF HOLDER OF SECURITY LAST KNOWN ADDRESS OR PLACE OF BUSINESS	CLASS OF SECURITY	NUMBER REGISTERED	KIND OF INTEREST REGISTERED
THE HOLDER GROUP, LLC 5355 KIETZKE LANE, STE. 102 RENO, NV 89511		100 PERCENT	MEMBER

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, **HAROLD D. HOLDER, SR., MANAGER** of the Corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date: **4/30/2013**s/ **HAROLD D. HOLDER, SR.**

**HAROLD D. HOLDER, SR., MANAGER, THE HOLDER
GROUP SHARKEY'S, LLC**

Penalty for making a false statement or concealing property. Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.

B 203
(12/94)UNITED STATES BANKRUPTCY COURT
District of NevadaIn re: THE HOLDER GROUP SHARKEY'S, LLC

Debtor

Case No. _____

Chapter 11**DISCLOSURE OF COMPENSATION OF ATTORNEY
FOR DEBTOR**

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$	<u>ACTUAL FEES</u>
Prior to the filing of this statement I have received	\$	<u>16,213.00</u>
Balance Due	\$	_____

2. The source of compensation paid to me was:

☐ Debtor☒ Other (specify)**PAID BY CMS INTERNATIONAL, A RELATED ENTITY**

3. The source of compensation to be paid to me is:

☒ Debtor☒ Other (specify)**IF THE DEBTOR DOES NOT HAVE SUFFICIENT ASSETS TO PAY FEES, THEY MIGHT BE PAID BY OTHER ENTITIES OWNED BY THE PRINCIPAL, HAROLD HOLDER, SR.**

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.
- ☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a) Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b) Preparation and filing of any petition, schedules, statement of affairs, and plan which may be required;
- c) Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d) Representation of the debtor in adversary proceedings and other contested bankruptcy matters;
- e) [Other provisions as needed]

None

6. By agreement with the debtor(s) the above disclosed fee does not include the following services:

None**CERTIFICATION**

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: 4/30/2013/s/ Stephen R. Harris**Stephen R. Harris, Esq., Bar No. 001463****Harris & Petroni, Ltd.**

Attorney for Debtor(s)

**United States Bankruptcy Court
District of Nevada**

In re **THE HOLDER GROUP SHARKEY'S, LLC**

Case No.

Debtor.

Chapter **11**

STATEMENT OF CORPORATE OWNERSHIP

Comes now **THE HOLDER GROUP SHARKEY'S, LLC** (the "Debtor") and pursuant to Fed. R. Bankr. P. 1007(a) and 7007.1 state as follows:

 X All corporations that directly or indirectly own 10% or more of any class of the corporation's equity interests are listed below:

Owner	% of Shares Owned
THE HOLDER GOUP, LLC 5355 KIETZKE LANE, SUITE 102 RENO, NV 89511	100%

OR,

_____ There are no entities to report.

By /s/ **Stephen R. Harris**

Stephen R. Harris, Esq.
Signature of Attorney

Counsel for **THE HOLDER GROUP SHARKEY'S, LLC**

Bar no.: **001463**

Address.: **Harris & Petroni, Ltd.**
417 West Plumb Lane
Reno, NV 89509

Telephone No.: **775 786-7600**

Fax No.:

E-mail address:

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

In re:

THE HOLDER GROUP SHARKEY'S, LLC

Bankruptcy No.:

Chapter **11**

VERIFICATION OF CREDITOR
MATRIX

Debtor(s).

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 4/30/2013

Signature s/ HAROLD D. HOLDER, SR.
HAROLD D. HOLDER, SR.

vercredmatrix.wpd rev. 4/12/07

THE HOLDER GROUP SHARKEY'S, LLC
5355 KIETZKE LANE SUITE 102
RENO, NV 89511

BMI
10 MUSIC SQUARE EAST
NASHVILLE, TN 37203

DYNASTY GAMES
3765 BARRON WAY
RENO, NV 89511

Stephen R. Harris, Esq.
Harris & Petroni, Ltd.
417 West Plumb Lane
Reno, NV 89509

BMI
10 MUSIC SQUARE EAST
NASHVILLE, TN 37203

FARMER BROTHERS COFFEE
3880 TECHNOLOGY WAY
CARSON CITY, NV 89706

A #1 CHEMICAL, INC
P O BOX 59104
DALLAS, TX
75229

C&M FOOD DISTRIBUTORS
7935 SUGAR PINE CT
RENO NV 89523

FIREMAN'S FUND INSURANCE
CORPORATE COLLECTIONS
DEPARTMENT CH-10273
PALATINE, IL 60055-0273

ACE HARDWARE
1406 INDUSTRIAL WAY
GARDNERVILLE, NV 89410

CITY NATIONAL BANK
555 SOUTH FLOWER STREET, 16TH F
LOS ANGELES, CA 90071

FRANCO FRENCH
1525 GLENDALE AVE
SPARKS, NV 89431

AMERIPRIDE SERVICES, INC
78620 WILBUR WAY
SACRAMENTO, CA 95828

CITY NATIONAL BANK
555 SOUTH FLOWER STREET 16TH FL
LOS ANGELES, CA 90071

IGT
P.O. BOX 887866
LOS ANGELES, CA 90088

AMERIPRIDE SERVICES, INC.
78620 WILBUR WAY
SACRAMENTO, CA 95828

CROWN BEVERAGES, INC
600 SPICE ISLAND DRIVE
SPARKS, NV 89431

IGT
9295 PROTOTYPE DRIVE
RENO, NV 89511

BALLY GAMING, INC
BALLY TECHNOLOGIES
LOCKBOX 749335
LOS ANGELES CA 90074

DEPT. OF TAXATION
BANKRUPTCY SECTION
555 E. WASHINGTON AVE.
SUITE 1300
LAS VEGAS, NV 89101

IGT
P O BOX 887866
LOS ANGELES CA 90088

BALLY GAMING, INC.
BALLY TECHNOLOGIES
LOCKBOX 749335
LOS ANGELES, CA 90074

DMS DIRECT
595 SPICE ISLAND DR UNIT 6
SPARKS, NV 89431

IGT
9295 PROTOTYPE DRIVE
RENO, NV 89511

BEST BREWED TEAS
P O BOX 4143
CARSON CITY, NV 89702

DOUGLAS COUNTY TREASURER
1616 8TH STREET
MINDEN, NV 89423

IGT
P O BOX 887866
LOS ANGELES, CA 90088

INTERNAL REVENUE SERVICE
ROLLIN THORLEY, ESQ.
STOP 5028
110 CITY PARKWAY
LAS VEGAS, NV 89106

NEVADA DEPARTMENT OF TAXATION
P O BOX 52609
PHOENIX, AZ 85072

PDS GAMING CORPORATION
6280 ANNIE OAKLEY DRIVE
LAS VEGAS, NV 89120-3910

INTERNAL REVENUE SERVICE
P.O. BOX 7346
PHILADELPHIA, PA 19101-7346

NEVADA LABOR COMMISSION
675 FAIRVIEW DRIVE
SUITE 226
CARSON CITY, NV 89710

PDS GAMING CORPORATION
6280 ANNIE OAKLEY DRIVE
LAS VEGAS, NV 89120-3910

J W WELDING SUPPLY
P O BOX 1416
FALLON, NV 89407

NEVADA NOVELTY
2195 CHAROLAISE CIRCLE
SPARKS, NV 89431

PONDEROSA MEAT
1264 SO VIRGINIA ST
RENO, NV

KONAMI GAMING
585 TRADE CENTER DRIVE
LAS VEGAS, NV 89119

NEVADA STATE BANK
750 E. WARM SPRINGS ROAD
LAS VEGAS, NV 89119

RADIANT SYSTEMS
3925 BROOKSIDE PARKWAY
ALPHARETTA, GA 30022

MILOS SHARKEY BEGOVICH LIVING T
P O BOX 727
GARDNERVILLE, NV 89410

NEW WEST DISTRIBUTING
127 WOODLAND AVE
RENO, NV 89523

RENT-A-CUBE
P.O. BOX 397
MINDEN, NV 89423

MINDEN & GARDNERVILLE SANITATIO
1790 HIGHWAY 395 SOUTH
MINDEN, NV 89423

NV DEPARTMENT OF MOTOR VEHICLES
ATTN: LEGAL DIVISION
855 WRIGHT WAY
CARSON CITY, NV 89711

ROTO ROOTER
200 B CONEY ISLAND DRIVE
SPARKS, NV 89431

MODEL DAIRY, INC
P O BOX 3017
RENO, NV 89505

OFFICE OF THE US TRUSTEE
300 BOOTH STREET
ROOM 3009
RENO, NV 89509

SAGE BUSINESS WORKS
56 TECHNOLOGY DRIVE
IRVINE, CA 92618

NEV. EMPLOYMENT SECURITY
500 E. THIRD STREET
CARSON CITY, NV 89713

PAYROLL SYSTEMS OF NEVADA
4874 SPARKS BLVD.
SPARKS, NV 89436

SCHINDLER ELEVATOR CORP.
1419 N. MARKET BLVD.
SUITE 10
SACRAMENTO, CA 95834-1937

NEVADA BANK & TRUST
976 IDAHO STREET
ELKO, NV 89801

PDS GAMING
6280 ANNIE OAKLEY DRIVE
LAS VEGAS, NV 89120

SCHINDLER ELEVATOR CORP.
1419 MARKET BLVD., STE. 10
SACRAMENTO, CA 95834-1937

SCOLARI'S FOOD & DRUG
1329 HWY 395 SOUTH
GARDNERVILLE, NV 89410

SWIRE COCA COLA USA
P O BOX 1199
DRAPER, UT 84020

THE HOLDER GROUP, LLC
5355 KIETZKE LANE, STE. 102
RENO, NV 89511

SEA HORSE I, LLC
P O BOX 51657
PHOENIX, AZ 85076-1657

TAVERN PRODUCTS, INC
250 VISTA BLVD STE 103
SPARKS, NV 89434

SEA HORSE I, LLC
P O BOX 54657
PHOENIX, AZ 85076-1657

THE HOLDER GROUP SUNDANCE, LLC
5535 KIETZKE LANE STE 102
RENO, NV 89511

SIERRA NEVADA MEDIA GROUP
1503 HWY 395
GARDNERVILLE, NV 89410

THE HOLDER GROUP, LLC
5355 KIETZKE LANE, STE 102
RENO, NV 89511

SIMPLEX GRINNELL
1105 S ROCK BLVD STE 172
RENO, NV 89502

TOWN OF GARDNERVILLE
1407 HWY 395 N
GARDNERVILLE, NV 89410

SKILLMAN GROUP
2150 BUTTERFIELD DRIVE, STE 210
TROY MI 48084

US FOODS
850 N HILLS BLVD
RENO, NV 89506

SOUTHERN WINE & SPIRITS
P O BOX 2247
SPARKS, NV 89431

WEDCO
P O BOX 1131
RENO, NV 89504

STAPLES BUSINESS ADVANTAGE
DEPT LA
P O BOX 83689
CHICAGO, IL 60696

WILLIAM HILL DBA
C N ACQUISITIONS SUB, INC.
P.O. BOX 2071
RENO, NV 89505
ATTN: JEFFREY L. SIRI

STOR-ALL
813 SHORT COURT
GARDNERVILLE, NV 89460

WIRTZ BEVERAGE NV
P O BOX 742645
LOS ANGELES, CA 90074